

Application Form to subscribe to shares

How to complete this Application Form

Before completing this Application Form, please read the Memorandum dated 8 April 2019 including the Terms and Conditions of the Offer and the accompanying notes. If you are at all unsure this Offer is suitable to you, please seek professional advice.

Please complete in full, leaving blank any questions that do not apply to you.

How to make a payment

Payment can be made by electronic transfer or banker's draft.

Electronic transfer

Please transfer the required funds to:

| | |
|-----------------|--|
| Account name: | Numisbing AB (publ) – Subscription Account |
| Account number: | 5273-10 539 33 |
| IBAN: | SE11 5000 0000 0527 3105 3933 |
| Bic/SWIFT | ESSESESS |
| Reference: | SSN/NIN, Surname, Initial and Postcode |

Note: Payments need to come from a personal bank account in the Applicant's name (including joint accounts). We do not accept payments from third parties, including a spouse.

Banker's draft

Please make your banker's draft payable to "Numisbing AB (publ)" and cross "A/C Payee only".

Note: Payments must be from a personal bank account in the Applicant's name (including joint accounts). We do not accept payments from third parties (including a spouse) or post-dated cheques. Banker's drafts and building society cheques must specifically mention the Applicant's name.

Where to post this application

Once completed, please send this form – along with your cheque or banker's draft, if applicable – to:

Nordiska Värdepappersregistret / Reguity Group AB (publ)

Kungstorget 14,
SE-41110 Gothenburg, Sweden

Deadlines

| | |
|---|----------------------------|
| Offer opens | 8 April 2019 |
| Deadline for receipt of applications for final retail allotment in 2019 Offer | 17.00 p.m. on 27 May 2019 |
| Deadline for receipt of applications for final allotment in 2019 Offer | 17.00 p.m. on 14 June 2019 |

The deadline for receipt of applications is subject to the Offer not being fully subscribed by an earlier date. The closing date of the Offer, and the deadline for receipt of applications for the final allotment in the 2019/20 tax year, may be extended by the Directors at their absolute discretion to a date no later than 30 August 2019.



Part 2 Application Form *continued*

Please complete this form in BLOCK capitals using blue ink and ensure you answer all the questions marked with an asterisk (*).

1. Investor details

| | | |
|----------------|--------------------------------|--|
| Title* | Forenames* | Surname* |
| Address* | | |
| Postcode* | | Telephone number* |
| Date of birth* | SSN/National Insurance number* | Are you a US citizen?*(Please tick) Yes <input type="checkbox"/> No <input type="checkbox"/> |

Please list below any country(ies), other than the Sweden, in which you are resident for tax purposes and the relevant Taxpayer Identification Number (TIN)

| | |
|-----------|---|
| Country 1 | TIN 1 |
| Country 2 | TIN 2 |
| Country 3 | TIN 3 |
| Email | Are you an existing shareholder?*(Please tick) Yes <input type="checkbox"/> No <input type="checkbox"/> |

When you provide an email address, Numisbing will keep you updated on the progress of your investment by email. If you do not wish to receive news and documents by email and prefer to receive this information by post, please tick this box

You can change your communication preferences at any time by contacting enquiries@numisbing.com or by writing to: Nordiska Värdepappersregistret (NVR), Kungstorget 14, SE-41110 Göteborg.

2. Subscription details

The minimum subscription per Investor is SEK5,000.40 and multiples of SEK2,500.20 thereafter.

I hereby offer to subscribe the following amount(s) in Swedish krona for new ordinary B-Shares at the Offer Price on the Terms and Conditions of the Offer:

| | | | |
|------------------|-----|--|---|
| 2019 Tax year | SEK | Electronic Transfer <input type="checkbox"/> | Banker's Draft <input type="checkbox"/> |
| Total | SEK | | |

I confirm that funds come from a bank account in my own name (including a joint account).

3. Online anti-money-laundering identity check

I consent to the Company, or a third party acting on the Company's behalf, undertaking an identity check for the purposes of the ML Regulations. In any case the amount subscribed to does exceed EUR €15,000 (approx. USD \$17,000) the subscriber must attach a photocopy of a **valid photo ID** (drivers license, or passport) to this form.

4. Dividend preference

Dividend Payments

If you wish to have any dividends paid directly into your account, please provide details below. If you leave this blank and do not reinvest them, you will be sent a cheque. Please note your first dividend payment may be made by cheque even if you elect direct payment.

| | |
|--------------------|-------------------------------|
| Account in name of | Bank or building society name |
| Sort code | Account number |

Dividend Investment Scheme (DIS)

I wish to participate in the Dividend Investment Scheme and I hereby accept its terms and conditions

Note: for existing Shareholders the DIS will apply to all share classes currently held. If you wish to receive dividends in cash, do not tick this box.

5. Financial advice

Please indicate below if you have received financial advice in relation to your application.

Yes, I have received financial advice

Please also complete Section 5

No, I have not received any financial advice

(execution only intermediary)
Please go to Section 6

6. Adviser fee

If you have made separate arrangements to pay any adviser charges, please leave this blank.

If you have agreed an initial adviser fee with your adviser and want the Company to facilitate that fee, please insert the sum to the right. The adviser fee will be effectively deducted from your subscription so the number of shares issued will reduce accordingly. If the adviser fee includes VAT, you may remain liable for the VAT element

| |
|------------------------|
| Adviser fee (SEK or %) |
|------------------------|

7. Privacy notice

Your personal data will be used by Reguity Group AB (publ) – NVR.se – VPZ.se, Big Ben Venture Partners Limited, Euroclear AB, Delecta Financial Events AB and any other third-party advisers or intermediaries to:

- Process your application and verify your identity, including performing online Anti Money Laundering checks
- Keep you updated on the progress of your investment
- Allot your shares and provide the relevant documentation in connection with your shareholding if your application is successful
- Pay dividends, administer the Dividend Investment Scheme and process other corporate actions as necessary
- Provide you with any reports or information required by law

Please read our full Privacy Policy at www.nvr.se/files/integritetspolicy-2018-05-25.pdf

If we rely on your consent as our legal basis for processing your personal information you have the right to withdraw that consent at any time by contacting us by telephone on +46(0)10 251 5190, by email at info@nvr.se or in writing to Reguity Group AB (publ), Kungstorget 14, SE-41110 Gothenburg, Sweden.

We will not share your data with any other party other than those listed above unless required to do so by law.

Please tick this box to confirm you have read and understood the above notice and to enable us to process your application accordingly

8. Declaration

By signing this Application Form I hereby irrevocably declare that:

1. I have decided to invest on the basis of the information in the Company's memorandum.
2. I agree to be bound by the Terms and Conditions of subscription.
3. I have provided accurate information, to the best of my knowledge.
4. I agree to the Company facilitating my adviser's fees and charges as set out in Section 6.

| | |
|------------------------|-------|
| Investor name* (print) | |
| Signature* | Date* |